Conchoid surfaces of spheres

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Abstract

The conchoid of a surface F with respect to given fixed point O is roughly speaking the surface obtained by increasing the radius function with respect to O by a constant. This paper studies conchoid surfaces of spheres and shows that these surfaces admit rational parameterizations. Explicit parameterizations of these surfaces are constructed using the relations to pencils of quadrics in \mathbb{R}^3 and \mathbb{R}^4 . Moreover we point to remarkable geometric properties of these surfaces and their construction

Keywords: sphere, pencil of quadrics, rational conchoid surface, rational polar representation, Viviani's curve.

1. Introduction

The conchoid is a classical geometric construction and dates back to the ancient Greeks. Given a planar curve C, a fixed point O (focus point) and a constant distance d, the conchoid D of C with respect to O at distance d is the (Zariski closure of the) set of points Q in the line OP at distance d of a moving point P varying in the curve C,

$$D = \{ Q \in OP \text{ with } P \in C \text{ and } \overline{QP} = d \}^*, \tag{1}$$

where the asterisk denotes the Zariski closure. For a more formal definition of conchoids in terms of diagrams of incidence we refer to [10, 11].

The definition of the conchoid surface to a given surface F in space with respect to a given point O and distance d follows analogous lines.

We aim at studying real rational surfaces in 3-space whose conchoid surfaces are also rational and real. A surface $F \subset \mathbb{R}^3$ will be represented by a polar representation $\mathbf{f}(u,v) = \rho(u,v)\mathbf{k}(u,v)$, where $\mathbf{k}(u,v)$ is a parameterization of the unit sphere S^2 . Without loss of generality we assume O = (0,0,0). Consequently their conchoid surfaces F_d for varying distance d admit the polar representation $\mathbf{f}_d(u,v) = (\rho(u,v) \pm d)\mathbf{k}(u,v)$.

Since we want to determine classes of surfaces whose conchoid surfaces for varying distances are rational, we focus at rational polar surface representations. Then the 'base' surface F and its conchoids F_d correspond to the same rational parameterization $\mathbf{k}(u,v)$ of the unit sphere S^2 . The following definition excludes possibly occurring cases where F and F_d are rational, but their rational parameterizations \mathbf{f} and/or \mathbf{f}_d are not corresponding to a rational representation $\mathbf{k}(u,v)$ of S^2 .

Definition 1. A surface F is called rational conchoid surface with respect to the focus point O = (0,0,0) if F admits a rational polar representation $\rho(u,v)\mathbf{k}(u,v)$, with a rational radius function $\rho(u,v)$ denoting the distance function from O to F and a rational parameterization $\mathbf{k}(u,v)$ of S^2 .

1.1. Contribution

The main contribution of this article is the study of the conchoid surfaces of spheres. We prove that a sphere F in \mathbb{R}^3 admits a rational polar representation $\mathbf{f}(u,v) = \rho(u,v)\mathbf{k}(u,v)$ with a rational

radius function $\rho(u, v)$ and a particular rational parameterization $\mathbf{k}(u, v)$ of the unit sphere S^2 , independently of the relative position of the sphere F and the focus point O. This implies that the conchoids G of F with respect to any focus in \mathbb{R}^3 admit rational parameterizations.

It is remarkable that an analogous result to this contribution for spheres does not exist for circles and conics in \mathbb{R}^2 . The conchoid curves of conics C are only rational if either $O \in C$ or O coincides with one of C's focal points. In some ways this property is comparable to conics and quadrics. As known the offset curves of ellipses and hyperbolas are non-rational, whereas the offset surfaces of all regular quadrics admit real rational parameterizations, see for instance [3, 6].

Two constructions to prove the main result are presented. The first one uses the cone model being introduced in Section 1.2 and studies a pencil of quadrics in \mathbb{R}^4 . This construction is explicit and leads to a surprisingly simple solution and a rational polar representation of a sphere. The second approach investigates pencils of quadrics in \mathbb{R}^3 containing a sphere and a cone of revolution whose base locus is a rational quartic with rational distance from O.

1.2. The cone model

Let F be a surface in \mathbb{R}^3 and let G be its conchoid surface at distance d with respect to the origin O=(0,0,0) as focal point. The construction of the conchoid surfaces G of the 'base' surface F is performed as follows. Consider Euclidean 4-space \mathbb{R}^4 with coordinate axis x,y,z and w, where \mathbb{R}^3 is embedded in \mathbb{R}^4 as the hyperplane w=0. Consider the quadratic cone $D: x^2+y^2+z^2-w^2=0$ in \mathbb{R}^4 . Further, let A be the cylinder through F, whose generating lines are parallel to w. Note that A as well as D are three-dimensional manifolds in \mathbb{R}^4 . The conchoid construction of the 'base' surface F is based on the study of the intersection $\Phi=A\cap D$, which is typically a two-dimensional surface in \mathbb{R}^4 .

For a given parameterization $\mathbf{f}(u,v)$ of F in \mathbb{R}^3 , the cylinder A through F admits the representation $\mathbf{a}(u,v,s)=(f_1,f_2,f_3,0)+s(0,0,0,1)$. Let F be a rational surface and $\mathbf{f}(u,v)$ be rational. If the intersection $\Phi=A\cap D$ is a rational surface in \mathbb{R}^4 , then it is obvious that F admits a rational polar representation. Let $\varphi(a,b)=(\varphi_1,\ldots,\varphi_4)(a,b)$ be a rational representation of Φ in \mathbb{R}^4 , then $(\varphi_1,\varphi_2,\varphi_3)(a,b)$ is obviously a rational polar representation of F. Since $\varphi_4^2=\varphi_1^2+\varphi_2^2+\varphi_3^2$ holds, $\mathbf{k}=1/\varphi_4(\varphi_1,\varphi_2,\varphi_3)$ is a rational parameterization of F^2 and F^2 and F^2 and F^2 and F^2 are rational radius function of F^2 . We summarize the construction.

Theorem 2. The rational conchoid surfaces $F \subset \mathbb{R}^3$ are in bijective correspondence to the rational 2-surfaces in the quadratic cone $D: x^2 + y^2 + z^2 - w^2 = 0$ in \mathbb{R}^4 .

Proof: We proved already that for a rational surface $\Phi \subset D$, its orthogonal projection $(\varphi_1, \varphi_2, \varphi_3)$ onto \mathbb{R}^3 is a rational conchoid surface with rational radius function φ_4 . Conversely, any rational conchoid surface F with respect to O is defined by a rational polar parameterization $\rho(u, v)\mathbf{k}(u, v)$, with $\mathbf{k} = (k_1, k_2, k_3) \in S^2$. The corresponding surface $\Phi \subset D$ is represented by $\varphi(u, v) = \rho(k_1, k_2, k_3, 1)(u, v)$. \square

The quadratic cone D possesses universal parameterizations and we may use them to specify all possible rational parameterizations of rational conchoid surfaces. The construction starts with rational universal parameterizations of the unit sphere S^2 . Following [2] we choose four arbitrary polynomials a(u, v), b(u, v), c(u, v) and d(u, v) without common factor. Let

$$\alpha = 2(ac + bd), \beta = 2(bc - ad), \gamma = a^2 + b^2 - c^2 - d^2, \delta = a^2 + b^2 + c^2 + d^2$$

then $\mathbf{k}(u,v) = \frac{1}{\delta}(\alpha,\beta,\gamma)$ is a rational parameterization of the unit sphere S^2 . Thus $\varphi(u,v) = \rho(u,v)(\alpha,\beta,\gamma,\delta)$ with a non-zero rational function $\rho(u,v)$ is a rational parameterization of a two-dimensional surface $\Phi \subset D$. Consequently,

$$\mathbf{f}(u,v) = \rho(u,v) \left(\frac{\alpha}{\delta}, \frac{\beta}{\delta}, \frac{\gamma}{\delta}\right) (u,v) = \rho(u,v)\mathbf{k}(u,v)$$

is a rational polar representation of a rational conchoid surface F in \mathbb{R}^3 , with $\rho(u,v)$ as radius function and $\mathbf{k}(u,v)$ as rational parameterization of the unit sphere S^2 . It is sufficient to consider polynomials and the construction reads as follows.

Corollary 3. Given six relatively prime polynomials a(u, v), b(u, v), c(u, v), d(u, v), and r(u, v) and s(u, v), a universal parameterization of a rational 2-surface $\Phi \subset D$ in \mathbb{R}^4 is given by

$$\varphi(u,v) = \frac{r}{s} \left(2(ac+bd), 2(bc-ad), a^2 + b^2 - c^2 - d^2, a^2 + b^2 + c^2 + d^2 \right) (u,v). \tag{2}$$

Consequently, a universal rational parameterization of a rational conchoid surface reads

$$\mathbf{f}(u,v) = \frac{r}{s(a^2 + b^2 + c^2 + d^2)} \left(2(ac + bd), 2(bc - ad), a^2 + b^2 - c^2 - d^2 \right) (u,v). \tag{3}$$

This is a general result about all rational parameterizations of rational conchoid surfaces. For a particular given rational surface F it is difficult to decide whether the intersection $\Phi = D \cap W$ admits rational parameterizations or not. Typically the surface Φ is not rational. Nevertheless, there are interesting non-trivial cases where Φ admits rational parameterizations.

In [5] it has been proved that conchoids of rational ruled surfaces F are rational. We sketch the proof using the cone model D and Theorem 2. If F is a ruled surface, the cylinder $A \subset \mathbb{R}^4$ carries a one-parameter family of planes parallel to the w-axis. These planes pass through the generating lines of F. This implies that typically the intersection $\Phi = A \cap D$ carries a one-parameter family of conics obtained as intersections of the mentioned planes with D. This family of conics is rational, and it is known ([4, 7, 8]) that there exist rational parameterizations $\varphi(u, v)$ of Φ . Thus the conchoids of real rational ruled surfaces are rational.

In this context we mention a trivial but useful statement which we prove for completeness.

Lemma 4. Given a rational curve C with parameterization $\mathbf{c}(t)$ on a rotational cone D, then the distance $\|\mathbf{c}(t) - \mathbf{v}\|$ between the curve C and the vertex \mathbf{v} of D is a rational function.

Proof: We use a special coordinate system with \mathbf{v} at the origin, and z as rotational axis of D. This implies that D is the zero set of $x^2 + y^2 - \gamma^2 z^2$. Without loss of generality we let $\gamma = 1$. The given curve C admits therefore a rational parameterization $\mathbf{c}(t) = (c_1, c_2, c_3)(t)$ satisfying $c_1^2 + c_2^2 = c_3^2$. Obviously one obtains $\|\mathbf{c}(t)\| = \sqrt{2}c_3(t)$ being rational. \square

2. Conchoids of spheres

Given a sphere F in \mathbb{R}^3 and an arbitrary focus point O, the question arises if there exists a rational representation $\mathbf{f}(u,v)$ of F with the property that $\|\mathbf{f}(u,v)\|$ is a rational function of the parameters u and v. To give a constructive answer to this question we describe an approach using the cone-model presented in Section 1.2. Later on in Section 3 we study a different method working in \mathbb{R}^3 directly. There are several relations between these methods which will be discussed along their derivation.

Let F be the sphere with center $\mathbf{m} = (m, 0, 0)$ and radius r, and let O = (0, 0, 0). Thus F is given by

$$F: (x-m)^2 + y^2 + z^2 - r^2 = 0. (4)$$

2.1. Special Cases

If m = 0, the center of F coincides with O. In this trivial situation the conchoid surface of F is reducible and consists of two spheres. If additionally d = r, one of them degenerates to F's center.

If $m^2 - r^2 = 0$, the focal point O is contained in F. To construct a rational polar representation, we make the ansatz $\mathbf{f}(u,v) = \rho(u,v)\mathbf{k}(u,v)$ with $\mathbf{k}(u,v) = (k_1,k_2,k_3)(u,v)$ and $\|\mathbf{k}(u,v)\| = 1$ and an unknown radius function $\rho(u,v)$. Plugging this into (4), we obtain a rational polar representation with rational radius function $\rho(u,v) = 2mk_1(u,v)$. Note that in this case the conchoid is irreducible and rational.

2.2. Pencil of quadrics in \mathbb{R}^4

Consider the Euclidean space \mathbb{R}^4 with coordinate axes x, y, z and w and let \mathbb{R}^3 be embedded as the hyperplane w = 0. Let a sphere $F \subset \mathbb{R}^3$ be defined by (4) and O = (0, 0, 0). To study the general case we assume $m \neq 0$ and $m^2 \neq r^2$. The equation of the cylinder $A \subset \mathbb{R}^4$ through F with w-parallel lines agrees with the equation of F in \mathbb{R}^3 ,

$$A: (x-m)^2 + y^2 + z^2 - r^2 = 0.$$
(5)

Consider the pencil Q(t) = A + tD of quadrics in \mathbb{R}^4 , spanned by A and the quadratic cone $D: x^2 + y^2 + z^2 = w^2$ from Section 1.2. Any point $\overline{X} = (x, y, z, w) \in D$ has the property that the distance from X = (x, y, z) to O in \mathbb{R}^3 equals w. We study the geometric properties of the del Pezzo surface $\Phi = A \cap D$ of degree four, the base locus of the pencil of quadrics Q(t). According to Theorem 2, the sphere F is a rational conchoid surface exactly if Φ admits rational parameterizations.

Besides A and D there exist two further singular quadrics in Q(t). These quadrics are obtained for the zeros $t_1 = -1$ and $t_2 = r^2/\gamma^2$ of the characteristic polynomial

$$\det(A+tD) = -(1+t)^2 t(\gamma^2 t - r^2), \text{ with } \gamma^2 = m^2 - r^2 \neq 0.$$
 (6)

The quadric corresponding to the twofold zero $t_1 = -1$ is a cylinder

$$R: w^2 - 2mx + m^2 - r^2 = 0. (7)$$

Its directrix is a parabola in the xw-plane and its two-dimensional generators are parallel to the yz-plane. The singular quadric S corresponding to $t_2 = r^2/\gamma^2$ is a quadratic cone and reads

$$S: \left(x - \frac{m^2 - r^2}{m}\right)^2 + y^2 + z^2 = \frac{r^2}{m^2}w^2.$$

Its vertex is the point $O' = (\frac{m^2 - r^2}{m}, 0, 0, 0)$. The intersections of S with three-spaces w = c are spheres $\sigma(c)$, whose top view projections in w = 0 are centered at O' and their radii are rc/m. The intersections of D with three-spaces w = c are spheres d(c) whose top view projections in w = 0 are centered at O with radii c. The intersections $k(c) = s(c) \cap d(c)$ of these spheres (w = c) are circles in planes $x = (c^2 + m^2 - r^2)/(2m)$. Thus Φ contains a family of conics, whose top view projections are the circles k(c). The conics in Φ are contained in the planes

$$\varepsilon(c): x = \frac{c^2 + m^2 - r^2}{2m}, w = c.$$

The half opening angle δ of D with respect to the w-axis is $\pi/4$, thus $\tan \delta = 1$. The half opening angle σ of S is given by $\tan \sigma = r/m$, see Figure 1(a). Applying the scaling

$$(x', y', z', w') = (fx, fy, fz, w), \text{ with } f = \frac{r}{m}$$

in \mathbb{R}^4 maps D to a congruent copy of S. Consider a point $\overline{X} = (x, y, z, w)$ in $\Phi = A \cap D$ and its projection X = (x, y, z) in F. The distance $\operatorname{dist}(X, O)$ of X to O in \mathbb{R}^3 is w. For the distance $\operatorname{dist}(X, O')$ between X and O' we consequently obtain

$$\operatorname{dist}(X, O') = \frac{r}{m}\operatorname{dist}(X, O), \text{ for all } X \in F.$$
(8)

Remark on the circle of Apollonius. Note that O' is the inverse point of O with respect to the sphere F. It is an old result by Apollonius Pergaeus (262–190 b.c.) that the set of points X in the plane having constant ratio of distances f = d/d', with $d = \operatorname{dist}(O, X)$ and $d' = \operatorname{dist}(O', X)$, from two given fixed points O and O', respectively, is a circle k, see Fig. 1(b). Rotating k around the line OO' gives the sphere F and O and O' are inverse points with respect to F (and the circle k).

If we consider a varying constant ratio f, one obtains a family of spheres F(f) with inverse points O and O' which form an elliptic pencil of spheres. Their centers are on the line OO'. The ratio 1 (d = d') corresponds to the bisector plane of O and O'.

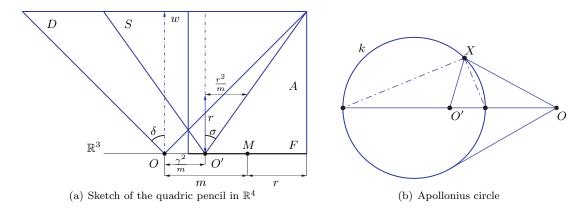


Figure 1: Pencil of quadrics in \mathbb{R}^4 and Apollonius circle

2.3. A rational quartic on the sphere

The pencil of quadrics Q(t) in \mathbb{R}^4 spanned by the cylinder A and the cone D contains the cylinder R. Expressing the variable x from (7) one gets

$$x = \frac{w^2 + m^2 - r^2}{2m},\tag{9}$$

and inserting this into D results in the polynomial

$$\alpha(w): 4m^2(y^2+z^2) + p(w) = 0$$
, with $p(w) = w^4 - 2w^2(m^2+r^2) + (m^2-r^2)^2$. (10)

Considering y and z as variables, $\alpha(w)$ is a one-parameter family of conics (circles) in the yz-plane, depending rationally on the parameter w. The circles $\alpha(w)$ do not possess real points for all w, but there exist intervals determining families of real circles $\alpha(w)$. To obtain real circles one has to perform a re-parameterization w(u) within an appropriate interval. The factorization of p(w) reads

$$p(w) = (w+a)(w-a)(w+b)(w-b)$$
, with $a = m+r$, and $b = m-r$.

If O is outside of F, thus m > r, the polynomial -p(w) is positive in the interval [m-r, m+r]. Thus a possible re-parameterization is

$$w(u) = \frac{au^2 + b}{1 + u^2} = \frac{u^2(m+r) + m - r}{1 + u^2}.$$
 (11)

Otherwise we could re-parameterize over another appropriate interval. Additionally we note that if O is inside of F, the inverse point O' is outside of F. Since equation (8) holds for the distances of a point $X \in F$ to O and O', we can exchange roles and perform the computation for the point O'

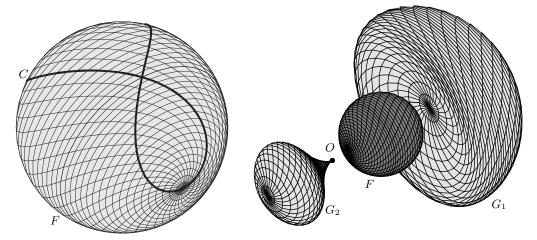
We return to the family of conics $\alpha(w)$. Substituting (11) into (10) leads to a family of real conics

$$\alpha(u): y^2 + z^2 = \frac{4r^2u^2}{m^2(1+u^2)^4}(au^2 + m)(mu^2 + b).$$
 (12)

We are looking for rational functions y(u) and z(u) satisfying (12) identically. Therefore we introduce auxiliary variables \tilde{y} and \tilde{z} by the relations $y = 2\tilde{y}ru/(m(1+u^2)^2)$ and $z = 2\tilde{z}ru/(m(1+u^2)^2)$. We obtain $\tilde{y}^2 + \tilde{z}^2 = (au^2 + m)(mu^2 + b)$. Factorizing the left and right hand side of this equation results in a linear system to determine \tilde{y} and \tilde{z} ,

$$\tilde{y} + i\tilde{z} = (\sqrt{a}u + i\sqrt{m})(\sqrt{m}u + i\sqrt{b}),$$

 $\tilde{y} - i\tilde{z} = (\sqrt{a}u - i\sqrt{m})(\sqrt{m}u - i\sqrt{b}).$



- (a) Base curve of the pencil in \mathbb{R}^3
- (b) Sphere F and both conchoid surfaces G_1 and G_2 with respect to O

Figure 2: Rational polar representation of a sphere and its conchoid surfaces

The solution $\tilde{y} = \sqrt{m}(\sqrt{a}u^2 - \sqrt{b}), \ \tilde{z} = u(m + \sqrt{ab})$ finally leads to

$$y(u) = \frac{2r\sqrt{m}u}{m(1+u^2)^2} \left(\sqrt{a}u^2 - \sqrt{b}\right), \text{ and } z(u) = \frac{2ru^2}{m(1+u^2)^2} \left(m + \sqrt{ab}\right),$$
 (13)

which is a rational parameterization of a curve in the yz-plane, following the family of conics $\alpha(w)$.

We note that any real rational family of conics possesses real rational parameterizations, see for instance [8, 9]. The solution (13) together with (9) determines a curve $C \subset F$ which possesses the non-constant rational distance function

$$\|\mathbf{c}(u)\| = w(u) = \frac{u^2(m+r) + (m-r)}{1+u^2}$$
 (14)

with respect to O. Its parameterization is

$$\mathbf{c}(u) = \frac{1}{m(1+u^2)^2} \begin{pmatrix} u^4 m(m+r) + 2u^2(m^2 - r^2) + m(m-r) \\ 2r\sqrt{m}u(u^2\sqrt{m+r} - \sqrt{m-r}) \\ 2ru^2(m+\sqrt{m^2-r^2}) \end{pmatrix}.$$
(15)

Theorem 5. Let F be a sphere and let O be an arbitrary point in \mathbb{R}^3 . Then there exists a rational quartic curve $C \subset F$ and a rational parameterization $\mathbf{c}(u)$ of C such that the non-constant distance of C to O is a rational function in the curve parameter u.

Rotating C around the x-axis leads to a rational polar representation $\rho(u, v)\mathbf{k}(u, v)$ of F with rational distance function $\rho(u, v) = w(u)$ from O. The quartic curve C together with this parameterization is illustrated in Fig. 2(a). We summarize the presented construction.

Theorem 6. Spheres in \mathbb{R}^3 admit rational polar representations with respect to any focus point O. This implies that the conchoid surfaces of spheres admit rational parameterizations. The construction is based on rational quartic curves on F with rational distance from O.

Remark on the rationality. The construction performed in Section 2.3 yields a rational polar representation $\rho(u, v)\mathbf{k}(u, v)$ of the sphere F. Typically a point $X \in F$ corresponds to two points in the parameter domain.

The conchoid surface G of F at distance d typically consists of two surfaces G_1 and G_2 (see Fig. 2(b)), which admit the rational parameterizations $\mathbf{g}_{1,2} = (\rho(u,v) \pm d)\mathbf{k}(u,v)$. The conchoid $G = G_1 \cup G_2$ is an irreducible algebraic surface of order six. It is not bi-rationally equivalent to the projective plane but each component admits improper rational parameterizations. These components G_1 and G_2 are called uni-rational.

We consider the sphere F with center $\mathbf{m} = (3/2, 0, 0)$ and radius r = 1. The conchoid surface $G = G_1 \cup G_2$ for variable distance d is given by the in general irreducible equation

$$G: (x^{2} + y^{2} + z^{2})(4(x^{2} + y^{2} + z^{2}) - 12x + 5)^{2} + d^{2}(40(x^{2} + y^{2} + z^{2}) - 144x^{2} + 96x(x^{2} + y^{2} + z^{2}) - 32(x^{2} + y^{2} + z^{2})^{2}) + 16d^{4}(x^{2} + y^{2} + z^{2}) = 0.$$
(16)

Remark on the rational quartic. The rational quartic C on F is of course not unique but depends on the re-parameterization (11). An admissible quadratic re-parameterization determines a rational quartic C on F, with rational norm $\|\mathbf{c}\| = w(u)$. Rotating C around the line OM yields a rational polar representation of at least some part of F.

Remark on the conchoid surfaces of quadrics. Since the construction of the conchoid surfaces of spheres is based on rational parameterizations of a del Pezzo surface Φ as base locus of a quadric pencil in \mathbb{R}^4 , an analogous construction works for the conchoid surfaces of quadrics F in \mathbb{R}^3 . Applying particular rational transformations fixing O we can achieve that F is given by the normal form $F: \pm 1 \pm a^2x^2 + b^2y^2 + c^2z^2 = 0$. Rational parameterizations of Φ are constructed either via a rational family of conics in Φ or by the method proposed in [1]. These constructions and geometric investigations will be elaborated in a separate contribution.

2.4. Pencil of quadrics in \mathbb{R}^3

The quartic curve C from (15) on the sphere F is the base locus of a pencil of quadrics $F + \lambda K$ in \mathbb{R}^3 , spanned by F and the projection cone K of C from its double point \mathbf{s} , see Fig. 3. The double point \mathbf{s} is located in the symmetry plane of C and in the polar plane of the origin O with respect to F. Its coordinates are

$$\mathbf{s} = \frac{1}{m}(\gamma^2, 0, r\gamma) \text{ with } \gamma^2 = m^2 - r^2.$$
 (17)

The pencil $F + \lambda K$ contains two further singular quadrics which are obtained for the zeros $\lambda_1 = 1/m$ and $\lambda_2 = -1/\gamma$ of the characteristic polynomial

$$\det(F + \lambda K) = r^2(m\lambda - 1)(\gamma\lambda + 1).$$

Corresponding to λ_1 there is a parabolic cylinder P with y-parallel generating lines passing through C. Corresponding to λ_2 we find the rotational cone L through C with vertex O.

To give explicit representations for the quadrics we use homogeneous coordinates $\mathbf{y} = (1, x, y, z)^T$. Since there should not be any confusion, we use same notations for the quadric X and its coordinate matrix X appearing in the homogeneous quadratic equation $\mathbf{y}^T \cdot X \cdot \mathbf{y} = 0$. The coefficient matrices F and K read

$$F = \begin{pmatrix} m^2 - r^2 & -m & 0 & 0 \\ -m & 1 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix}, K = \begin{pmatrix} \gamma^3 & -\gamma m & 0 & 0 \\ -\gamma m & \gamma & 0 & r \\ 0 & 0 & -m & 0 \\ 0 & r & 0 & -\gamma \end{pmatrix}.$$
(18)

An elementary computation shows that K is a cone of revolution with opening angle $\pi/2$ and $\tilde{\mathbf{a}} = (m + \gamma, 0, r)$ denotes a direction vector of its axis. The cone L through C with vertex at O is

again a cone of revolution, whose axis is parallel to $\tilde{\mathbf{a}}$. The axis of the cross section parabola of P in the xz-plane is orthogonal to $\tilde{\mathbf{a}}$, see Fig. 3(a). The coefficient matrices L and P are

$$L = \begin{pmatrix} 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & -r \\ 0 & 0 & m+\gamma & 0 \\ 0 & -r & 0 & 2\gamma \end{pmatrix}, P = \begin{pmatrix} \gamma^2(m+\gamma) & -m(m+\gamma) & 0 & 0 \\ -m(m+\gamma) & m+\gamma & 0 & r \\ 0 & 0 & 0 & 0 \\ 0 & r & 0 & m-\gamma \end{pmatrix}.$$
(19)

A trigonometric parameterization of the quartic C is obtained by intersecting the cone K with one quadric of the pencil $F + \lambda K$, for instance F. Let \mathbf{a} be a unit vector in direction of K's axis, and \mathbf{b} and \mathbf{c} complete it to an orthonormal basis in \mathbb{R}^3 . A trigonometric parameterization of K is given by

$$\begin{aligned} \mathbf{k}(t,\lambda) &:= \mathbf{s} + \lambda (\mathbf{a} + (\mathbf{g}\cos t + \mathbf{h}\sin t)), \text{ with} \\ \mathbf{a} &= \frac{1}{\sqrt{2m(m+\gamma)}} (m+\gamma,0,r), \ \mathbf{g} = (0,-1,0), \text{ and } \mathbf{h} = \frac{1}{\sqrt{2m(m+\gamma)}} (r,0,-(m+\gamma)). \end{aligned}$$

Thus K admits the explicit parameterization

$$\mathbf{k}(t,\lambda) = \frac{1}{2m\sqrt{m(m+\gamma)}} \begin{pmatrix} 2\gamma^2 \sqrt{m(m+\gamma)} + \lambda\sqrt{2}m(m+\gamma+r\sin t) \\ -2\lambda m\sqrt{m(m+\gamma)}\cos t \\ 2r\gamma\sqrt{m(m+\gamma)} + \lambda\sqrt{2}m(r-(m+\gamma)\sin t) \end{pmatrix}.$$

Finally, a trigonometric parameterization of the quartic C follows by

$$\mathbf{c}(t) = \frac{1}{2m} \left(\begin{array}{c} (m+r\sin t)^2 + \gamma^2 \\ \sqrt{2}\sqrt{m(m+\gamma)}\cos t(\gamma - m - r\sin t) \\ r(m+\gamma)\cos^2 t \end{array} \right), \text{ with } \|\mathbf{c}(t)\| = m + r\sin t.$$
 (20)

The correspondence of the trigonometric parameterization and its norm with the expressions (15) and (14) in terms of rational functions is realized by the substitutions $\sin t = (u^2 - 1)/(u^2 + 1)$ and $\cos t = 2u/(u^2 + 1)$ and some rearrangement of the equations. Section 2.5 discusses relations to Viviani's curve (or Viviani's window). This particular quartic has a similar shape and its pencil of quadrics has similar properties. Viviani's curve has an additional symmetry.

Remark. The inversion with center O at the sphere which intersects the given sphere F perpendicularly, maps the sphere F onto itself. Analogously this inversion fixes the rotational cone L. Thus the quartic intersection curve $C = F \cap L$ remains fixed as a whole, but of course not point-wise. The product of the distances $\operatorname{dist}(O, P)$ and $\operatorname{dist}(O, P')$ of two inverse points $P \in F$ and $P' \in F$ equals $\sqrt{m^2 - r^2}$. This property follows from the elementary tangent-secant-theorem of a circle.

2.5. Relations to Viviani's curve

The quartic curve C, the base locus of the pencil of quadrics F+tK, can be considered as generalization of Viviani's curve V. This particularly well known curve V is the base locus of a pencil of quadrics, spanned by a sphere F and a cylinder of revolution L touching F and passing through the center of F. The pencil of quadrics of Viviani's curve also contains a right circular cone K with vertex in V's double point and opening angle $\pi/2$, and further a parabolic cylinder P. Viviani's curve V is obtained from C by a limit. To perform this is detail, choose the inverse point $O' = (\frac{m^2 - r^2}{m}, 0, 0)$ as origin. The parameterization (20) of C becomes

$$\mathbf{c}(t) = \frac{1}{2m} \left(\begin{array}{c} r^2(1+\sin^2 t) + 2mr\sin t \\ \sqrt{2}\sqrt{m(m+\gamma)}\cos t(\gamma - m - r\sin t) \\ r(m+\gamma)\cos^2 t \end{array} \right). \tag{21}$$

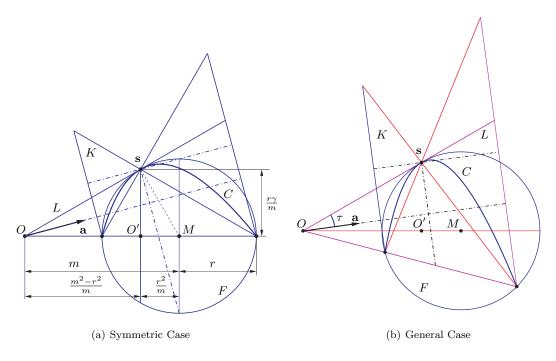


Figure 3: Geometric properties of the conchoid construction

By letting $m \to \infty$ one obtains V as limit curve

$$\mathbf{v}(t) = \left(r\sin t, -r\sin t\cos t, r\cos^2 t\right). \tag{22}$$

Fig. 4(a) illustrates Viviani's curve V, together with the sphere and the singular quadrics belonging to the pencil. The generalized Viviani curve C being the base locus of the pencil appearing in the conchoid construction of the sphere is illustrated in Fig. 4(b). In contrast to the classical Viviani curve V whose single parameter r is the radius of the sphere F, the quartic curve C has two parameters r and m.

3. A family of rational spherical quartic curves with rational distance

We consider the mentioned pencil of quadrics Q(t) = A + tD from Section 2.2, and a hyperplane E: ax + by + cz - dw = 0 passing through O = (0,0,0,0). The intersection $D \cap E$ is a quadratic cone whose projection onto \mathbb{R}^3 is a cone of revolution L with axis in direction of $\mathbf{a} = (a,b,c)$. Assuming $\|\mathbf{a}\| = 1$, the opening angle 2τ of L is determined by $d = \cos \tau$.

Consider the quartic intersection curve $C = F \cap L$ of a sphere F and the cone of revolution L. The quartic C is rational if it is reducible or if the cone L is touching F at a single point. Any rational curve on L has rational distance from O according to Lemma 4. Thus the quartic C is suitable to construct a rational polar representation of F if its distance from O is non-constant.

Since this touching point has to be contained in the polar plane of O=(0,0,0) with respect to F, we choose $\mathbf{s}=(\gamma^2/m,0,r\gamma/m)$ (compare 17) and prescribe an arbitrary opening angle 2τ for L. Thus the unit direction vector of L's axis is

$$\mathbf{a}(\tau) = \frac{1}{m} (\gamma \cos \tau - r \sin \tau, 0, \gamma \sin \tau + r \cos \tau) = (a, b, c).$$

The quartic C is real if the axis is contained in the wedge formed by \mathbf{s} and the x-axis, see Figure 3(b). Thus $-r/\gamma \leq \tan \tau \leq 0$, because the rotation from \mathbf{s} to \mathbf{a} by $\tau \leq 0$ is counterclockwise. The quadrics of the pencil with base locus C are denoted similarly to Section 2.4. The coefficient

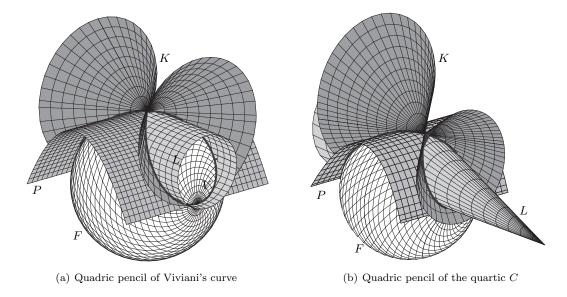


Figure 4: Quadric pencils of Viviani's curve and its generalization

matrix of the projection cone L reads

$$L(\tau) = \begin{pmatrix} 0 & 0 & 0 & 0 \\ 0 & r^2 \cos 2\tau + \gamma r \sin 2\tau & 0 & -\gamma r \cos 2\tau + \frac{1}{2}(r^2 - \gamma^2) \sin 2\tau \\ 0 & 0 & m^2 \cos^2 \tau & 0 \\ 0 & -\gamma r \cos 2\tau + \frac{1}{2}(r^2 - \gamma^2) \sin 2\tau & 0 & \gamma^2 \cos 2\tau - \gamma r \sin 2\tau \end{pmatrix}.$$

The substitutions $\cos 2\tau = \gamma/m$, and $\sin 2\tau = -r/m$ yield the expression L from equation (19). This holds for all equations and parameterizations in this section in an analogous way.

The pencil of quadrics $F+tL(\tau)$ contains two further singular quadrics corresponding to the roots

$$t_1 = \frac{-1}{m^2 \cos^2 \tau}$$
, and $t_2 = \frac{r}{\gamma m^2 \cos \tau \sin \tau}$

of the characteristic polynomial $\det(F+tL(\tau))$. The first corresponding to t_1 is a parabolic cylinder $P(\tau)$ passing through C. The y-axis is parallel to P's generating lines, and its coefficient matrix reads

$$P(\tau) = \begin{pmatrix} \gamma^2 m^2 \cos^2 \tau & -m^3 \cos^2 \tau & 0 & 0 \\ -m^3 \cos^2 \tau & \gamma^2 \cos 2\tau + m^2 \sin^2 \tau - r\gamma \sin 2\tau & 0 & \frac{1}{2} (\gamma^2 - r^2) \sin 2\tau + r\gamma \cos 2\tau \\ 0 & 0 & 0 & 0 \\ 0 & \frac{1}{2} (\gamma^2 - r^2) \sin 2\tau + r\gamma \cos 2\tau & 0 & m^2 \cos^2 \tau - \gamma^2 \cos 2\tau + r\gamma \sin 2\tau \end{pmatrix}.$$

The second one corresponding to t_2 is a cone of revolution K with axis parallel to \mathbf{a} and vertex \mathbf{s} . A parameterization of K reads $\mathbf{k}(u,\lambda) = \mathbf{s} + \lambda(\mathbf{a} + R(\mathbf{g}\cos u + \mathbf{h}\sin u))$, where \mathbf{a} is a unit vector in direction of its axis, and $\mathbf{g} = (0, -1, 0)$ and $\mathbf{h} = \mathbf{a} \times \mathbf{g}$ complete \mathbf{a} to an orthonormal basis in \mathbb{R}^3 . In detail this reads

$$\mathbf{k}(u,\lambda) = \frac{1}{m} \begin{pmatrix} \gamma^2 + \lambda(\gamma\cos\tau - r\sin\tau + R\sin u(\gamma\sin\tau + r\cos\tau)) \\ -\lambda mR\cos u \\ \gamma r + \lambda(\gamma\sin\tau + r\cos\tau + R\sin u(-\gamma\cos\tau + r\sin\tau)) \end{pmatrix},$$

where R denotes the radius of the cross section circle at distance 1 from s,

$$R = \sqrt{\frac{-\sin\tau(\gamma\cos\tau - r\sin\tau)}{\cos\tau(\gamma\sin\tau + r\cos\tau)}}.$$

Note that R is non-rational in any rational substitution for the trigonometric functions $\cos \tau$ and $\sin \tau$. The final parameterization $\mathbf{c}(u)$ of the quartic curve C is obtained for $\lambda = \frac{2r(R\sin u\cos \tau - \sin \tau)}{1+R^2}$ and is a bit lengthy. The incidence $C \subset E$ implies $\mathbf{a} \cdot \mathbf{c}(u) = w\cos \tau$, and thus the norm of $\mathbf{c}(u)$ reads

$$w = \|\mathbf{c}(u)\| = \frac{\gamma \cos \tau (1 + R^2) - 2r \sin \tau + 2rR \cos \tau \sin(u)}{\cos \tau (1 + R^2)}.$$

Rotating C around the x-axis gives a rational polar representation of the sphere F. This parameterization is not proper, but almost all points of F are traced twice. We summarize the construction.

Corollary 7. Given a sphere F and a fixed point O there exists a one-parameter family of quartic curves $C(\tau) \subset F$ with rational non-constant distance from O. The curves $C(\tau)$ have common double point \mathbf{s} and y=0 as symmetry plane. The corresponding pencils of quadrics $Q(t)=F+\lambda L(\tau)$ with base locus $C(\tau)$ contain rotational cones $K(\tau)$ and $L(\tau)$, where the vertex of the latter is at O, and a parabolic cylinder $P(\tau)$. Besides $P(\tau)$ all quadrics Q(t) have rotational symmetry with axes parallel to $\mathbf{a}(\tau)$. The distance function $\|\mathbf{c}(u)\|$ is rational in the curve parameter u, but not rational in the angle-parameter τ of the family.

4. Conclusion

We have discussed the conchoid construction for spheres and have shown that a sphere F in \mathbb{R}^3 admits a rational polar representation with respect to an arbitrary chosen focus point O, which implies that the conchoid surfaces of spheres possess rational parameterizations. Two constructions are presented; the first studies a pencil of quadrics in \mathbb{R}^4 and constructs a parameterization of the base locus. The second construction investigates rational quartics on a sphere with rational non-constant distance from O. Relations to the classical Viviani's curve have been addressed. The first construction generalizes to rational polar representations of general quadrics in three-space. This will be elaborated in a separate contribution.

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